# The Sumitomo Trust & Banking Co., Ltd.

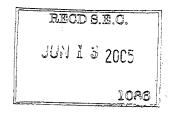
**NEW YORK BRANCH** 

527 MADISON AVENUE, NEW YORK, N.Y. 10022 TELEPHONE (212) 326-0600



June 10, 2005

Office of International Corporate Finance Division of Corporate Finance Securities and Exchange Commission 100 F ST NE Washington, D.C. 20002 U.S.A.



SUPPL

The Sumitomo Trust and Banking Company, Limited Information Furnished Pursuant to 12g3-2(b) Under the Securities Exchange Act of 1934 File No.: 82-4617

#### Ladies and Gentlemen:

The Sumitomo Trust and Banking Company, Limited, a bank organized as a joint stock company under the laws of Japan (the "Bank"), pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended (the "Act"), hereby furnishes the following documents to the Commission:

## Notice Regarding Financial Support to Sumitomo Mitsui Construction Co., Ltd

All information and documents submitted herewith are being furnished under Rule 12g3-2(b)(1) with the understanding that such information and documents will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Bank is subject to the Act.

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JUN 1 5 2005

THOMSON FINANCIAL De Cells

The Sumitomo Trust & Danking Co., Ltd.

Please acknowledge receipt of this letter by stamping the enclosed receipt copy and returning it in the enclosed postage-paid envelope.

Very truly yours,

The Sumitomo Trust and Banking Company, Limited

Bv.

Name: Tsukasa Tanigawa Title: Joint General Manager

### Financial Support to Sumitomo Mitsui Construction Co., Ltd.

The Sumitomo Trust & Banking Co., Ltd. ("Sumitomo Trust") hereby notifies its decision to grant a financial support as mentioned below to Sumitomo Mitsui Construction Co., Ltd. ("Sumitomo Mitsui Construction"), in response to the approval of reconstruction plan made by Sumitomo Mitsui Construction based on Guidelines for Multi-Credit Out-of-Court Workouts.

Profile of Sumitomo Mitsui Construction Co., Ltd.

Name:

Sumitomo Mitsui Construction Co., Ltd.

Address:

7-5-25, Nishishinjuku, Shinjuku-Ku, Tokyo, Japan

Representative:

Hiroshi Tomoyasu (President, Representative Director)

66,573 million yen

Capital: **Business:** 

Construction



(1) Contents of Financial Support

To accept free extinguishment of 90% of the below two tranche of preferred stocks.

Tranche of the	Number of stocks held	Amount of preferred	Free extinguishment
preferred		stocks held (Issued	amount
stocks		amount)	
1. No.1	20 million shares	10 billion yen	9 billion yen
2. No.2 Type-A	30 million shares	15 billion yen	13.5 billion yen
Total	50 million shares	25 billion yen	22.5 billion yen

Loans (15.2 billion yen as of end of 2005/05) to Sumitomo Mitsui Construction is expected be fully repaid with the disposition of collateral and planned earnings based on the reconstruction plan.

(2) Implementation date

In the first half of FY2005

#### 3. Impact on Sumitomo Trust's financial results

With appropriate reserve for the preferred stocks and loans above, this matter will not bear any impact on Sumitomo Trust's forecasts for the consolidated and non-consolidated financial results of fiscal year 2005.

For further information, please contact

Koichi Onaka, Head of IR Office, Financial Management Department

Telephone: +81-3-3286-8354, Fax: 81-3-3286-4654



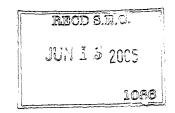
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NEW YORK BRANCH

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## RETURN RECEIPT REQUESTED

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Very truly yours,

The Sumitomo Trust and Banking Company, Limited

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Name: Tsukasa Tanigawa Title: Joint General Manager